IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

SEARS HOLDINGS CORPORATION, et al.,

Case No. 18-23538 (RDD)

Debtors.

(Jointly Administered)

Chapter 11

ORDER GRANTING MOTION OF VORYS, SATER, SEYMOUR AND PEASE LLP FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. § 503(b)(1)

Upon the Motion (the "Motion") of Vorys, Sater, Seymour and Pease LLP ("Vorys") for Allowance and Payment of Administrative Expense Claim under 11 U.S.C. § 503 (b)(1), the Court having jurisdiction to consider the Motion and the relief requested therein; consideration of the Motion and the relief requested therein being a core proceeding; venue being proper before this Court; due and proper notice of the Motion having been provided, and no other or further notice needing to be provided; the Court having reviewed the Motion and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS ORDERED THAT:

- 1. The Motion is granted.
- 2. Vorys is granted an allowed administrative expense claim (the "Administrative Claim") pursuant to section 503(b)(1) of title 11 of the United States Code in the amount of \$18,250.48.

THE HONORABLE ROBERT D. DRAIN UNITED STATES BANKRUPTCY JUDGE